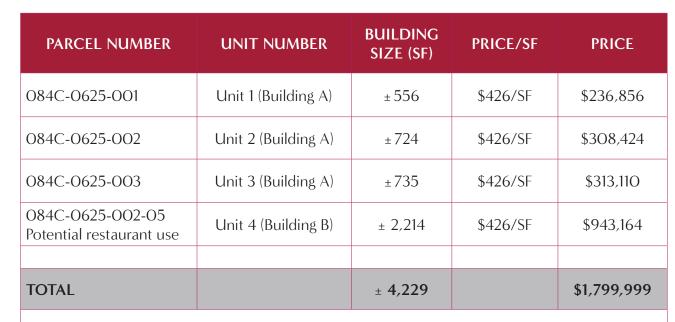
PORTFOLIO OF SMALL COMMERCIAL CONDOS

FOR SALE

3765 - 3789 Castro Valley Blvd. Castro Valley, CA



*** Properties to be sold together or separately, and delivered in shell condition. ***

Link to Workletter defining shell condition



NORBRIDGE AVE.





CASTRO VALLEY BLVD



Condo





Signalized Corner of Castro Valley Blvd and Norbridge Ave





TIM VI TRAN, SIOR, CCIM

tim@ivycommercial.com | 510.213.8883 CA DRE #01784630

JOSEPH CERVANTES

joseph@ivycommercial.com | 510.324.9933 CA DRE #01341045



CONFIDENTIALITY AGREEMENT

This is a confidential Memorandum intended solely for your limited use and benefit in determining whether you desire to express further interest in the acquisition of the property located at 3765-3789 Castro Valley Blvd, Castro Valley, CA ("Property").

This Memorandum contains selected information pertaining to the Property and is unintended to be all-inclusive or to contain all or part of the information which prospective investors may require to evaluate a purchase of real property. All financial projections and information are provided for general reference purposes only and are based on assumptions relating to the general economy, market conditions, competition and other factors beyond the control of the Owner and The Ivy Group ("TIG"). Therefore, all projections, assumptions and other information provided and made herein are subject to material variation. All references to acreages, square footages, and other measurements are approximations. Additional information and an opportunity to inspect the Property will be made available to interested and qualified prospective purchasers. In this Memorandum, certain documents, including leases and other materials, are described in summary form.

These summaries do not purport to be complete nor necessarily accurate descriptions of the full agreements referenced. Interested parties are expected to review all such summaries and other documents of whatever nature independently and not rely on the contents of this Memorandum in any manner.

Neither TIG nor any of their respective directors, officers, or representatives make any representation or warranty, expressed or implied, as to the accuracy or completeness of this Memorandum or any of its contents, and no legal commitment or obligation shall arise by reason of your receipt of this Memorandum or use of its contents; and you are to rely solely on your investigations and inspections of the Property in evaluating a possible purchase of the real property.

The Owners expressly reserve the right, at its sole discretion, to reject any or all expressions of interest or offers to purchase the Property, and/or to terminate discussions with any entity at any time with or without notice which may arise as a result of review of this Memorandum. The Owners shall have no legal commitment or obligation to any entity reviewing this Memorandum or making an offer to purchase the Property unless and until written agreement(s) for the purchase of the Property have been fully executed, delivered and approved by the Owners and any conditions to the Owners' obligations therein have been satisfied or waived.

By receipt of this Memorandum, you agree that this Memorandum and its contents are of a confidential nature, that you will hold and treat it in the strictest confidence and that you will not disclose this Memorandum or any of its contents to any other entity without the prior written authorization of the Owners or TIG. You also agree that you will not use this Memorandum or any of its contents in any manner detrimental to the interest of the Owners or TIG.

OWN YOUR FUTURE: FOUR PRIME COMMERCIAL CONDOS FOR SALE

The Ivy Group proudly offers an exceptional opportunity to own one or more commercial condominiums in the vibrant and growing community of Castro Valley. Located within the newly constructed "The Chapter" townhomes, these properties are perfect for business owners looking to secure their real estate future.

KEY HIGHLIGHTS:

- Flexibility: Choose from four units ranging from ± 556 to 2,214 square feet, available individually or as a complete portfolio.
- Location, Location: Positioned along Castro Valley Blvd, these condos provide unmatched convenience and high visibility—ideal for businesses looking to attract customers and grow.
- Customizable Space: Delivered in shell condition, see <u>Landlord Workletter</u>, offering a blank canvas to tailor your workspace to your personal needs.
- Built for Success: Constructed by KB Home, a trusted name in quality building.
- Accessibility: Walking distance to Castro Valley BART station; convenient to I-580

WHY BUY?

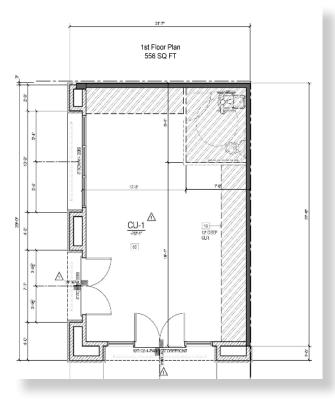
Control Your Destiny: Say goodbye to unpredictable rent hikes and secure ownership of your business location. **Attractive Financing Options:** Potential buyers may qualify for an SBA loan with as little as 10% down, making ownership more accessible than ever.

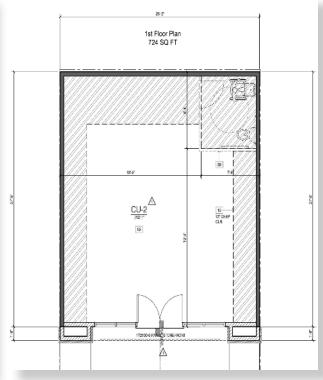
Take advantage of this rare chance to own a piece of Castro Valley's premier commercial development. Contact us today to learn more and explore your options!

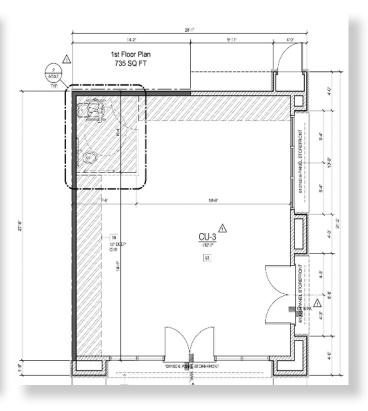
Size Range	Unit 1: ± 556 SF Unit 2: ± 724 SF Unit 3: ± 735 SF Unit 4: ± 2,214 SF				
Use	Retail / Office Condo				
Year Built	Estimated 3 rd Quarter 2025				
Visibility	Signalized Corner of Castro Valley Blvd and Norbridge Ave				
Delivery Condition	Shell condition, see Landlord Workletter				



BUILDING A

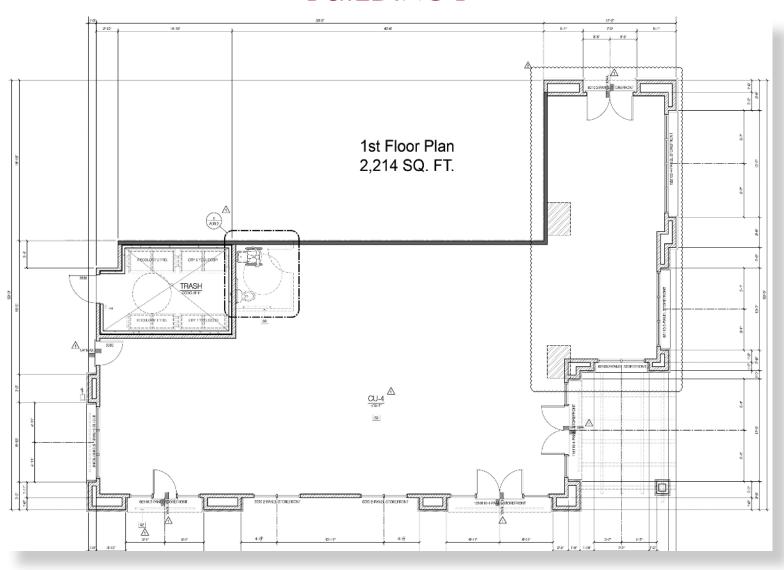






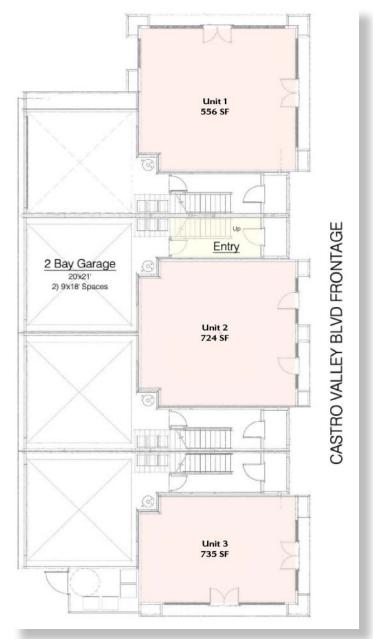
UNIT 1 UNIT 2 UNIT 3

BUILDING B

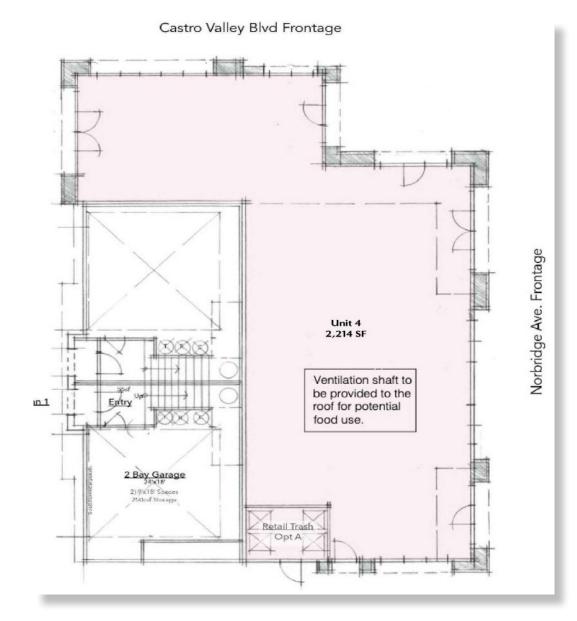


UNIT 4

BUILDING A



BUILDING B



COMMERCIAL ASSOCIATION DUES

UNIT SQ. FT	BASE MONTHLY ASSESSMENT	MONTHLY SPECIAL COST CENTER	TOTAL MONTHLY DUES	NOTES
556	\$209.37	\$185.90	\$395.27	Pg. 3O of Master DRE Budget, Pg. 14 of Cost Center Budget
724	\$237.25	\$185.90	\$423.15	Pg. 3O of Master DRE Budget, Pg. 14 of Cost Center Budget
735	\$239.08	\$185.90	\$424.98	Pg. 3O of Master DRE Budget, Pg. 14 of Cost Center Budget
2,214	\$459.32	Pays Own Trash	\$459.32	Pg. 3O of Master DRE, Pg. 14 of Cost Center Budget

24) SAN RAMON OAKLAND 8 7 14 12 13 3 16 DUBLIN SAN 11 SAN LEANDRO FRANCISCO 9 PLEASANTON 280 CASTRO HAYWARD VALLEY (35) (92) (238) (82) (84) SAN MATEO (238) 680 FREMONT (84) 31 880 REDWOOD (92) 25 CITY MILPITAS PALO ALTO 280 32 24 MOUNTAIN 30 880 VIEW (84) 27 101 SAN JOSE 29

Major Employers

- Pixar Studios | Animation OAKLAND
 - 2. Pandora | Software & Technology
 - 3. VF Corporation | Apparel Management
 - 4. Jamba Juice | Health
 - 5. Kaiser Permanente | Medical
 - 6. BART | Transportation Services
 - IBM | Software & Technology

CORRIDOR

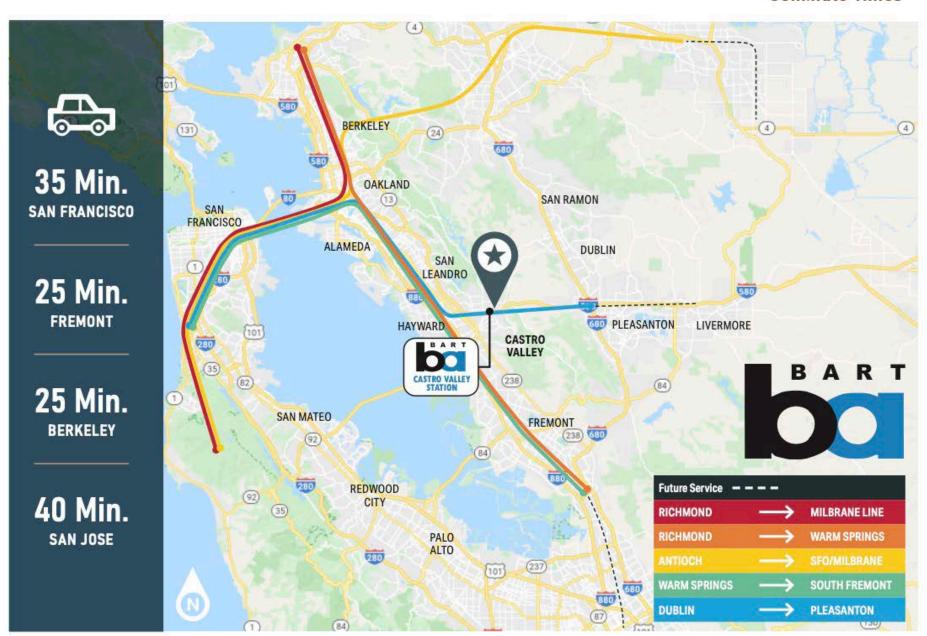
1-580 & 680

SILICON VALLEY

- 8. AT&T | Software & Technology
- Bio-Rad Laboratories | Life Science Research & Medical Laboratory
- 10. Safeway | Grocery Retail
- 11. Calliduscloud | Software & Marketing
- 12. Chevron | Environmental
- General Electric (GE) | Technology & Appliances
- 14. CMG Financial | Banking
- SAN FRANCISCO 15. Google | Software & Technology
 - 16. Genetech | BioTech
 - 17. Kimpton Hotels and Restaurants | Business & Hospitality
 - 18. Twitter | Technology & Social Media
 - 19. Asana | Software & Technology
 - Microsoft | Software & Technology
 - Airbnb | Hospitality
 - Salesforce | Software & Technology
 - Williams Sonoma | Retail
 - Tesla | Auto and Aerospace Engineer
 - 25. Facebook | Software & Social Media
 - 26. Apple | Software & echnology
 - 27. Adobe | Technology & Social Media
 - Google | Software & Technology
 - 29. Netflix | Software & Entertainment
 - Linkedin | Software & Social Media

 - 31. Cisco | Software & Technology
 - 32. Oracle | Software & Technology

Commute Times











PROPOSED SBA 504 LOAN STRUCTURE

3765 - 3789 Castro Valley Blvd, Castro Valley, CA 94546

ABIBILIAL

MONTHLY

BUILDING ACQUISITION \$1,799,999 SBA/CDC FEES \$22,000 TOTAL PROJECT COST \$1,821,999

SOURCE OF FL	JNDS	S AMOUNT RATES MATURITY CO		COLLATERAL	PAYMENT	PAYMENT		
Bank	50%	\$900,000	6.50%	10 25	Years Yr. Amort	Ist Deed	\$6,077	\$72,922
SBA 504 LOAN	40%	\$742,000	6.24% Mar '25	25	Years Full Amor	2nd Deed t.	\$4,892	\$58,698
BORROWER	10%	\$180,000						
TOTAL	100%	\$1,821,999					\$10,968	\$131,621

RATES: Bank: Rate is estimated - will vary depending on lender.

> SBA 504: Rate is FIXED at the time of the debenture sale.

FEES: Vary depending on lender policy. Bank:

SBA/CDC: 2.15%* of SBA loan plus legal fees are financed, and therefore included in the SBA loan amount.

Related costs may be included in the SBA 504 Loan including: Appraisal,

environmental report (if required), and escrow closing costs (including

insurance and legal closing costs).

COLLATERAL: 90% financing generally does not require additional collateral.

BFC will perform a free prequalification for prospective buyers upon receiving complete financial information.

FOR MORE INFORMATION, PLEASE CONTACT:

Stephanie Chung

925-900-3344/ Stephanie@bfcfunding.com

PROPOSED SBA 504 LOAN STRUCTURE



ANNUAL

DAVMENT

BUILDING ACQUISITION \$943.164

SBA/CDC FEES \$14,500 TOTAL PROJECT COST

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	escape a recommendado do como	5.0000000000000		A STATE OF THE STA	MONTHLY	
SOURCE OF FUNDS	AMOUNT	RATES	MATURITY	COLLATERAL	PAYMENT	

300KGE OF FE	NDS AWOUNT		MILS	MATORITI		COLLATERAL	PATMENT	PATMENT	
BANK 50%	\$471,582	6.50%	10	Years	1st Deed	\$3,184	\$38,210		
				25	Yr. Amort	<u> </u>			
SBA 504 LOAN	40%	\$391,766	6.24%	25	Years	2nd Deed	\$2,583	\$30,992	
			Mar '25		Full Amor	t.			
BORROWER	10%	\$94,316							
TOTAL	100%	\$957,664					\$5,767	\$69,202	

RATES: Rate is estimated - will vary depending on lender. Bank:

Rate is FIXED at the time of the debenture sale. SBA 504:

FEES: Bank: Vary depending on lender policy.

SBA/CDC: 2.15%* of SBA loan plus legal fees are financed, and therefore included in the SBA loan amount.

MISC: Related costs may be included in the SBA 504 Loan including: Appraisal, environmental report (if required), and escrow closing costs (including

insurance and legal closing costs).

COLLATERAL: 90% financing generally does not require additional collateral.

BFC will perform a free prequalification for prospective buyers upon receiving complete financial information.

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